

Advanced On-Site Assessments

Rough terrain forklift masted - A14



Resources required

<p>Machine</p>	<ul style="list-style-type: none"> • Rough terrain masted forklift with a rated lifting capacity of at least 2 tonnes and: <ul style="list-style-type: none"> - a seatbelt , ROPS and FOPS units - standard forks - rough terrain capability
<p>Area</p>	<ul style="list-style-type: none"> • Flat surface for travelling on and for placing/stacking loads • Clear straight run not less than 10 metres in length • Rough undulating terrain • Slope or slopes
<p>Other equipment</p>	<ul style="list-style-type: none"> • Truck bed fitted with a headboard • Loading-out tower built out of scaffolding, either tube and fitting or system (quick lock), that meets current legislation and is at least 85% of the forklift's rated height • Items to create restrictions for manoeuvring
<p>Loads</p>	<ul style="list-style-type: none"> • LOAD 1 1 x load at least 50% of the rated capacity of the forklift • LOAD 2 3 x same-sized loads (on pallets) • LOAD 3 A wide load at least 4 metres in length
<p>Notes</p>	<ul style="list-style-type: none"> • The machine selected for the test must be in serviceable condition and conform with current legislation • The operator's manual must be with the forklift and all other related supporting documents such as risk assessments etc. • The weight of all loads must be known • The truck bed can be simulated but must conform to road haulage standard specifications, including the ground/bed height • The slope must have an incline of 15% (1:6.6) • The high level load-placing must be at least 85% of the forklift's full rated height

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Activity instructions

<p>Sequence</p>	<ul style="list-style-type: none"> • Activity 1 must be undertaken at the start of the test • Activities 2–8 can be undertaken in any order • Activity 8 may be incorporated during activities 4–9 • Activity 10 must be undertaken at the end of the test <p>The test must be completed within a given time. The specifications' section gives further information</p>
<p>Preparing for work</p>	<ol style="list-style-type: none"> 1. Complete all manufacturers' pre-start and running checks and prepare the forklift for travel as detailed in the operator's manual which must be referred to by the candidate during the activity <ul style="list-style-type: none"> • Additional information to be identified by the candidate referring to the operator's manual. Tester to decide what information will be identified
<p>Travelling & manoeuvring <i>(refer to specifications)</i></p>	<ol style="list-style-type: none"> 2. In an unladen state and with LOAD 1: <ul style="list-style-type: none"> - travel up and down the slope - travel over rough terrain - pass through a chicane executing full right- and left-hand turns in a forward and reverse direction - stop and restart on the incline whilst loaded 3. With LOAD 3, reverse with a load in a straight line for at least 15 metres and pass through a restriction at the end of the run
<p>Setting up for work</p>	<ol style="list-style-type: none"> 4. Prepare and set the forklift for each lift
<p>Working task <i>(refer to specifications)</i></p>	<ol style="list-style-type: none"> 5. Lift and place LOAD 1 onto the tower. When placed, move the forklift away from the tower. Then retrieve the load, lower to ground level and place at a given point 6. Lift and place 3 x LOAD 2 onto the truck bed. On completion, remove all loads from the truck bed and place alongside each other in a straight line 7. Carry out undercutting by both lifting and placing a load
<p>Completing work</p>	<ol style="list-style-type: none"> 8. All loads to be placed at ground level following completion of each activity
<p>Shutting down</p>	<ol style="list-style-type: none"> 9. Park the forklift and carry out shut-down and securing procedures
<p>Notes</p>	<ul style="list-style-type: none"> • The forks must be set to the widest position at the start of the test • For the truck loading activity, 2 x loads must be placed square to the headboard • For Load 3, the restriction must be higher than the height of the load (the forks may not be raised during manoeuvring activities) • If the machine is hot, checks unable to be carried out (i.e. coolant) may be assessed by the Tester using verbal questions

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Activity measurements

Load placing	<ul style="list-style-type: none">• 100 mm of a given position
Load placing (vehicle bed)	<ul style="list-style-type: none">• Maximum of 75 mm clearance between all loads, and the loads and truck headboard
Load placing (stacking)	<ul style="list-style-type: none">• Maximum of 75mm clearance between each load when placed back at ground level (activity 6)
Manoeuvring (chicane and reversing)	<ul style="list-style-type: none">• Maximum clearance less than 300 mm or 10% of the machine's width (the greater applies) between the forklift and chicane/restriction sides when undertaking each turn, or passing through
Manoeuvring LOAD 3	<ul style="list-style-type: none">• Maximum clearance less than 300 mm
Test timings	<ul style="list-style-type: none">• The test must be completed within 1 hour

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Basic details

Test ref:	Candidate name:
Tester name:	Candidate ref:
Tester ref:	Date of test:
Make and model:	Start time of test:
	Duration:

Mandatory	Correctly carried out during the test?	Y/N
Preparing	1 All pre-start and running checks as per the manufacturers' operating handbook (or responses to relevant questions)	
Travelling	2 Forklift set for travel	
	3 Seat belt worn	
	4 Restrictions cleared	
	5 Full control maintained when ascending and descending slopes	
	6 Travel direction on slopes	
	7 No opposite movement of intended direction when restarting on slopes	
	8 Limbs and body kept within confines of cab (when travelling)	
	9 Straight line kept during reversing activity	
	10 Loads secure on forks	
	11 Encountered hazards cleared	
Setting up	12 Allocated area checked and clear of hazards prior to lifting or controlled as per risk assessment	
	13 Loads assessed for weight and condition prior to lifting	
	14 Forks spaced to match loads	
Working	15 Forklift level prior to lifting or placing loads	
	16 SWL not exceeded at all times	
	17 Machine's stability maintained at all times	
	18 Loads/pallets not damaged during operations	
	19 Sequence of loads placed and removed onto and from truck bed	
Completing	20 Parking brake applied and neutral selected before lifting and placing loads	
	21 Undercut loads	
Shutdown	22 Loads left safe and secure	
Other	23 All shut down and securing procedures	
	24 Legislation, manufacturers' and health and safety requirements complied with	
	25 Test completed within the given time	

All of these items must be awarded Achieved / Not achieved

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Faults		Candidate incorrectly carried out the following:	Fault	Mark	Penalty
Travelling	1	Forklift mounting and dismounting		1	
	2	Identify information from the Operator's Manual		2	
	3	Full observation before moving and reversing		3	
	4	Maintaining full observation whilst travelling		2	
	5	Matching travel speed to ground conditions and type		1	
	6	Forks or loads kept low but clear of the ground during travel		2	
Working	7	Placing all loads at the given points within the given tolerance		2	
	8	Position and set the forklift when lifting or placing loads		2	
	9	Positioning and setting the forklift for lifting or placing loads		2	
	10	Entering and exiting loads cleanly		1	
	11	Loads heeled whilst travelling		2	
	12	Lowering loads within 1 metre after removing from truck bed		1	
	13	Sequence of using hydraulic/lifting controls		2	
	14	Smooth use of the steering, braking, transmission and hydraulic controls		1	
Not exceeded five penalties			Total penalties		
					Achieved / Not achieved